



GROUP AND PARENT COMPANY UNAUDITED STATEMENT OF FINANCIAL
POSITION AT 31 MARCH 2009

	Note	GROUP		PARENT COMPANY	
		2009	2008	2009	2008
		(RO '000)	(RO '000)	(RO '000)	(RO '000)
ASSETS					
Balances with banks and money at call		38,179	71,062	422	3,733
Certificates of deposit	3	59,000	191,000	-	-
Deposits with banks	4	24,878	21,540	-	-
Investment securities	5	40,651	55,533	13,916	22,324
Investment in associates	5(d)	6,770	7,849	3,482	3,591
Investment in subsidiaries	5(e)	-	-	26,398	20,279
Loans and advances to customers	6	562,850	430,077	-	-
Other assets		7,724	9,604	1,438	939
Investment property		2,427	-	2,427	-
Property and equipment		8,981	8,622	675	715
TOTAL ASSETS		751,460	795,287	48,758	51,581
LIABILITIES					
Bank borrowings	7	5,350	10,469	5,350	10,969
Current, deposit and other accounts		591,488	637,734	-	-
Unpaid dividend		1,800	4,500	1,800	4,500
Other liabilities		25,250	28,193	880	1,173
Taxation		1,236	1,593	429	429
TOTAL LIABILITIES		625,124	682,489	8,459	17,071
EQUITY					
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT COMPANY					
Share capital	8	20,000	18,000	20,000	18,000
Legal reserve		13,463	11,892	5,319	5,000
Capital reserve		12,748	11,218	-	-
General reserve		5,791	4,718	-	-
Revaluation reserve		1,754	1,154	-	-
Cumulative changes in fair value of investments		546	-	400	-
Retained earnings		18,818	20,284	14,580	11,510
		73,120	67,266	40,299	34,510
Non - controlling interests		53,216	45,532	-	-
TOTAL EQUITY		126,336	112,798	40,299	34,510
TOTAL LIABILITIES AND EQUITY					
		751,460	795,287	48,758	51,581
Net assets per share (Rial Omani)					
		0.366	0.374	0.201	0.192

These financial statements were approved and authorised for release by the Board of Directors on May 13, 2009 and were signed by:

HANI BIN MUHAMMAD AL ZUBAIR
CHAIRMAN

SHARIQ AZHAR
CHIEF EXECUTIVE OFFICER

The accompany notes on pages 8 to 23 form an integral part of these interim financial statements.



OMAN ARAB BANK SAOC
UNAUDITED STATEMENT OF FINANCIAL POSITION AT 31 MARCH 2009

	Note	31-Mar-09	31-Mar-08
		RO 000	RO 000
Assets			
Cash and balances with Central Bank of Oman	3	34,546	67,421
Certificates of deposit	4	59,000	191,000
Due from banks	5	28,009	23,858
Loans and advances	6	562,850	430,577
Investment securities	7	26,837	32,192
Property and equipment	8	8,305	7,906
Other assets	9	6,027	8,266
Total assets		725,575	761,220
Liabilities			
Due to banks	10	11,744	16,626
Customers' deposits	11	580,105	623,530
Other liabilities	12	24,342	27,000
Taxation	13	807	1,164
Total liabilities		616,998	668,320
Shareholders' funds			
Share capital	14	75,000	60,000
Legal reserve	15	15,652	13,196
General reserve		11,358	9,254
Fair value reserve		286	
Retained earnings		6,282	10,450
Total shareholders' funds		108,578	92,900
Total liabilities and shareholders' funds		725,575	761,220
Contingent liabilities	21	657,133	667,117

The financial statements were approved by the board of directors on 28 April 2009 and were signed on their behalf by:

Rashad Muhammad Al Zubair
Chairman

Abdul Kader Askalan
Chief Executive Officer

The notes on pages 7 to 25 form part of the financial statements

**OMAN INVESTMENT SERVICES SAOC****UN-AUDITED BALANCE SHEET AT 31 MARCH 2009**

	Note	2009 RO	2008 RO
ASSETS			
Non-current assets			
Furniture and equipment	4	<u>857</u>	<u>904</u>
Current assets			
Investment securities	5	195,253	1,451,757
Receivables and prepayments	6	12,179	27,275
Cash and bank balances	7	<u>440,825</u>	<u>11,270</u>
		<u>648,257</u>	<u>1,490,302</u>
Total assets		<u>649,114</u>	<u>1,491,206</u>
EQUITY			
Share capital	8	1,000,000	1,000,000
Legal reserve	9	163,823	163,823
(Accumulated losses) /Retained earnings		<u>(543,036)</u>	<u>300,246</u>
		<u>620,787</u>	<u>1,464,069</u>
LIABILITIES			
Non-current liabilities			
End of service benefits	10	<u>25,429</u>	<u>16,653</u>
Current liabilities			
Payables and accruals	11	1,715	10,176
Due to a related party	12	<u>1,183</u>	<u>308</u>
		<u>2,898</u>	<u>10,484</u>
Total liabilities		<u>28,327</u>	<u>27,137</u>
Total equity and liabilities		<u>649,114</u>	<u>1,491,206</u>
Net assets per share	15	<u>0.621</u>	<u>1.464</u>

The notes on pages 5 to 11 form an integral part of these financial statements.

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